

## **WORKLOAD**

### **Workload/Case/Referral/I&R/Provider/DR Dialog Box**

#### **Path: Workload**

- A quick pick feature will appear on the Workload/Case/Referral/I&R/Provider/DR dialog box that will allow the user to view and/or select a Provider ID from the last 10 Providers viewed by the user
- The quick pick feature will be accessible when the CHRIS user right clicks in the "Existing" box and the Provider radio button is selected.
- If the Information and Referral radio button is selected the quick pick list will not appear.

### **Workload For: Screen**

#### **Path: Workload**

- A **Save As** button has been added to the Workload screen. The **Save As** button will allow the Case / Referral / Other Listing and Pending Approvals grids to be exported to an Excel file. The export will show all columns and data as shown in the grids.
- Also added to the Workload screen is a detailed breakdown of the Total #FC (Number of Foster Children) for Total Cases, Investigations and Providers. These counts appear in the box next to their titles.
- The Print function, for Pending Approvals, has been updated to print without extra white space or blank lines between entries for all levels of users.

## **INBOX**

### **Inbox**

#### **Path: Inbox**

- The Inbox has been expanded to show the full width of all columns, which eliminates the horizontal scroll.

## **REFERRAL/INVESTIGATION**

### **Investigation Due Alert Window**

- On the initial logon to CHRIS, the Primary and Secondary Assigned Workers will now receive the 'Investigations/DR Closures Due in Next Five Days:' Investigation Due alert box. Previously, Supervisors were the only staff to receive this alert box.

### **Medical Visits Screen**

#### **Path: Workload/Referral-Investigation/Client/Medical/Med. Visits**

- The **Comments** text field has been increased from 500 to 4000 characters.

### **Collateral Information Screen**

#### **Path: Workload/Referral-Investigation/Referral/Coll Info. AND**

#### **Path: Workload/Referral-Investigation/Investigate/Coll Info.**

- A Cell: field has been added in the Phone grouping, to allow a Cell phone number to be entered for Collaterals.

## **CASE:**

### **Medical Visits Screen**

**Path:** Workload/Case/ Client/Medical/Med. Visits

- The **Comments** text field has been increased from 500 to 4000 characters.

### **Collateral Information Screen**

**Path:** Workload/Case/Coll Info.

- A Cell: field has been added in the Phone grouping, to allow a Cell phone number to be entered for Collaterals.
- Middle Name: has been modified to display full name on the Case Client Contact Information screen Participants grouping for those entered after the release 01/24/13

### **New, Changes and Renewal for Childcare Referrals**

**Path:** Workload/Case/Client/Finances/Childcare

- A new Facility # box has been added to the Find Childcare Providers dialog box located on the New, Change and Renewal childcare referrals. The Facility # box will allow the CHRIS user to search for a childcare provider using the facility number.

### **Client Contact Information Screen**

**Path:** Workload/Case/Services/Contacts/Client Contact tab

The following **Purpose** values were added:

- FINS Review
- Foster Parent Contact
- Parenting

The following **Purpose** values were made Inactive but the value will show for those previously used:

- Housekeeping
- Substitute Parenting

## **PROVIDER:**

### **Provider Search Results**

**Path:** Provider/Directory

- A quick pick feature will appear on the Find Provider dialog box that will allow the user to view and/or select a Provider ID from the last 10 Providers viewed by the user
- The quick pick feature will be accessible when the CHRIS user checks the "Provider ID" box and right clicks in the box.

### **Claims-Clients in Provider Dialog Box**

**Path:** Provider/Directory/Claims

- An **Age** column has been added so the Client's age could be viewed from this dialog box.